

THE BRANDS METROPOLITAN DISTRICT NOS. 1-4

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| Martin Lind – President | Term to May 2025 |
| Austin Lind – Assistant Secretary | Term to May 2027 |
| Marissa Donahoo – Assistant Secretary | Term to May 2027 |
| Justin Donahoo – Secretary/Treasurer | Term to May 2025 |
| Garrett Scallon – Assistant Secretary | Term to May 2025 |

NOTICE OF MEETING

1625 Pelican Lakes Point, Conference Room, Windsor, CO 80550

and via teleconference

Tuesday, October 1, 2024, at 1:30 P.M.

This meeting may be joined via teleconferencing and can be joined through the directions below:

<https://us06web.zoom.us/j/88973239880?pwd=sAU35oSVanerBxtC6YQaggH9Sn1uVv.1>

Call In#: (720)707-2699; Meeting ID: 889 7323 9880; Passcode: 876691

AGENDA

1. Call to Order
2. Declaration of Quorum/Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Boards on matters that affect the Districts that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
5. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda by any Board member. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
 - a. Approval of Minutes from the July 29, 2024, Joint Special Meeting (**enclosure**)
6. Legal Matters
 - a. Consider Adoption of Resolution Authorizing Reimbursement of Certified District Eligible Costs (**enclosure**)
7. Financial Matters
 - a. Conduct Public Hearings on 2024 Budget Amendments
 - i. Consider Adoption of Resolutions Amending the 2024 Budgets (District Nos. 1-3) (**enclosures**)
8. Bond Matters
 - a. Engagement Letters
 - i. Approval of Engagement Letter with Ballard Spahr for Bond Counsel Services (District No. 2) (**enclosure**)

- ii. Approval of Engagement Letter with Piper Sandler for Placement Agent Services (District No. 2) (**enclosure**)
 - iii. Approval of Engagement Letter with Municap, Inc. for Financial Advisor Services (District No. 2) (**enclosure**)
 - iv. Approval of Fee Disclosure Letter from White Bear Ankele Tanaka & Waldron (District No. 2) (**enclosure**)
 - v. Consider Approval of Engagement Letter with Sherman & Howard, L.L.C. for Pledge Counsel Services (District No. 2) (**enclosure**)
- b. Consider Adoption of Amended and Restated Joint Resolution Regarding Intent to Implement a Common Plan of Finance (District Nos. 1-3) (**enclosure**)
 - c. Consider Adoption of a Resolution approving the form and authorizing the execution and delivery of various documents in connection with a Loan Agreement entered into by The Brands Metropolitan District No. 2 in the Initial Principal Amount of \$5,400,000 (District No. 1) (**enclosure**)
 - i. First Amendment to BAA and PIF Revenues Assignment Agreement with District No. 2
 - d. Consider Adoption of Resolution Authorizing Amended and Restated Capital Pledge Agreement between District No. 2, District No. 3, and Independent Bank dba Independent Financial in connection with a Loan Agreement entered into by The Brands Metropolitan District No. 2 in the Initial Principal Amount of \$5,400,000 (District No. 3) (**enclosure**)
 - e. Consider Adoption of Resolution authorizing the issuance by The Brands Metropolitan District No. 2, in the City of Loveland, Larimer County, Colorado, of its Limited Tax General Obligation and Special Revenue Refunding and Improvements Note, Series 2024 in the aggregate principal amount of \$5,400,000, for the purpose of refinancing its existing U.S. Bank Loan, paying the costs of financing or refinancing certain public improvements and costs of issuance of the Loan; authorizing approving and execution of a Loan Agreement with Independent Bank dba Independent Financial, an Amended and Restated Capital Pledge Agreement with District No. 3 and Independent Bank dba Independent Financial, a First Amendment to BAA and PIF Revenues Assignment Agreement with District No. 1, a First Amendment to Assignment of PIF Revenues Concerning Declaration of Covenants Imposing The Brands Regional Project Improvements Fee with The Brands Regional Community Improvement Company, and other documents relating to the Loans (District No. 2) (**enclosure**)
 - f. Consider ratification and authorization of additional agreements and actions by the Districts' consultants and representatives on the Districts' behalf that are necessary and incidental to the issuance of the Loan.

9. Other Business

10. Adjourn

2024 Joint Regular Meeting Schedule
October 17th at 11:00 a.m.