

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**THE BRANDS METROPOLITAN DISTRICT NO. 2
THE BRANDS METROPOLITAN DISTRICT NO. 3
IN THE CITY, LARIMER COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Boards of Directors (each a “**Board**” and together, the “**Boards**”) of The Brands Metropolitan District No. 2 (“**District No. 2**”), and The Brands Metropolitan District No. 3 (“**District No. 3**”) (District No. 2 and District No. 3 are collectively referred to as the “**Districts**”), in the City of Loveland, Colorado, will hold a special meeting on October 1, 2024 at 1:30 P.M., at 1625 Pelican Lakes Point, Suite 201, Windsor, Colorado and via teleconferencing and can be joined through the directions below:

<https://us06web.zoom.us/j/88973239880?pwd=sAU35oSVanerBxtC6YQaggH9Sn1uVv.1>
Call In #: (720)707-2699; Meeting ID: 889 7323 9880; Passcode: 876691

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of District No. 2 intends to make a final determination to issue and/or refund general obligation and special revenue indebtedness consisting of the incurrence of a loan pursuant to a i Loan Agreement with Independent Bank dba Independent Financial, the prepayment obligation of which loan is to be further evidenced by a Limited Tax General Obligation and Special Revenue Refunding and Improvements Note, Series 2024, up to a maximum principal amount of \$5,400,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents including an Amended and Restated Capital Pledge Agreement between District No. 2, District No. 3, and Independent Bank dba Independent Financial; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of District No. 3 intends to make a final determination to issue and/or refund general obligation indebtedness in the form of an obligation to be incurred pursuant to that certain Amended and Restated Capital Pledge Agreement to be entered into by District No. 2, District No. 3, and Independent Bank dba Independent Financial for the purpose of pledging certain revenues generated by an imposition of a limited mill levy by District No. 3 to the repayment of the Loan that District No. 2 intends to issue, and, in connection therewith, the Board will consider a resolution authorizing the approval of such Capital Pledge Agreement, and approving, ratifying and confirming the execution of other certain documents related to the Loan.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such loan may be commenced more than thirty days after the authorization of such loan pursuant to the aforementioned resolution.

The Boards will also take up such other business as may come before the Boards. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Boards of the Districts, and shall be posted at one public place on the Districts' website, not less than 24 hours prior to the meeting.

/s/ **BOARDS OF DIRECTORS
THE BRANDS METROPOLITAN DISTRICT NO. 2
THE BRANDS METROPOLITAN DISTRICT NO. 3
IN THE CITY OF LOVELAND,
LARIMER COUNTY, COLORADO**